



**Friday, October 18, 2024**

Ginger Hotel, Mumbai Airport ([Click here](#) for Location)

<b>Agenda</b>	
<b>Speaker</b>	<b>Time</b>
<b>Breakfast (08:00 AM to 09:00 AM)</b>	
Welcome address by <b>Neil Parag Parikh</b>	09:00 AM to 09:05 AM
<b>Pranesh Srinivasan</b> (via VC) Supercharging Learning with LLM's & AI	09:05 AM to 10:30 AM
<b>Tea Break (10:30 AM to 10:45 AM)</b>	
<b>Samit Vartak</b> Personal experience of "Continuously Refining the Process of Investing and Valuing Businesses"	10:45 AM to 12:00 PM
<b>Vageesh Gupta</b> Lessons in Investing from Private Equity	12:00 PM to 01:30 PM
<b>Lunch (01:30 PM to 02:45 PM)</b>	
<b>Ayush &amp; Pratyush Mittal</b> The journey of Screener.in	02:45 PM to 04:15 PM
<b>Tea break (04:15 PM to 04:30 PM)</b>	
<b>Abhishek Aggarwal</b> A Peep into OTA and QSR Landscape	04:30 PM to 06:00 PM
Closing comments by <b>Rajeev Thakkar</b>	06:00 PM to 06:05 PM

*This order may be subject to change.*

# Speaker Profiles

(In the Alphabetical Order)

## Mr. Abhishek Aggarwal

Abhishek is a product manager by profession and has experience over 15 years in the area of internet product management with India's biggest OTA MakeMyTrip and currently leading the Product for India's biggest QSR Jubilant Foodwork (Domino's Parent org).



**Topic:** A Peep into OTA and QSR Landscape.

## Mr. Ayush Mittal

Ayush is a market maniac. He likes to read companies day and night. He loves to visit factories, interact with energetic entrepreneurs and invest in lots of new ideas. He looks out for undiscovered companies doing something innovative and different.

Ayush is a Chartered Accountant by qualification. He also has a PMS by the name of Mittal Analytics Value Investing Fund.

Ayush is also the founder of Screener.in and ValuePickr.com.



## Mr. Pratyush Mittal

Pratyush loves coding. He loves to play with new technologies and create new tools.

While most of his ideas have a half life of a weekend, one of them has kept growing for over 15 years. It is Screener - the lucky one.

He blogs at [fully-faltoo.com](http://fully-faltoo.com) and his X handle is faltoo.



**Topic:** The journey of Screener.in

## Mr. Pranesh Srinivasan

Pranesh S graduated from IIT Madras & subsequently worked at Goldman Sachs. He currently works at Google and is an avid reader. He loves music & hiking.

**Topic:** Supercharging Learning with LLM's & AI

## Mr. Samit Vartak

Samit Vartak is the Founder and Chief Investment Officer of SageOne Investment Managers LLP managing AUM of over 7,300 cr. Samit has been investing in the equities markets since 1999 and has experienced and studied many bull and bear cycles over the last 25 years. He has worked closely with various company managements in the US and India advising them on business strategy, profit optimization, growth and valuation. This experience forms the backbone that helps him better understand businesses and their fair value. He has been early in identifying and investing in multiple businesses across industries before they catch market attention.



Samit actively shares his knowledge and learnings through widely followed investor newsletters, lectures at CFA society/industry forums/business schools and media interviews. Samit returned to India in 2006 after spending a decade in the USA working initially in corporate strategy with Gap Inc. and PwC Consulting, and then with Deloitte and Ernst & Young advising companies on business valuation and M&A. Samit is a CFA® charter holder, an MBA from Olin School of Business of the Washington University in St. Louis and holds a Bachelor of Engineering degree with Honors from Sardar Patel College of Engineering (SPCE), Mumbai University.

**Topic:** Personal experience of "Continuously Refining the Process of Investing and Valuing Businesses"

## Mr. Vageesh Gupta

Vageesh Gupta is Head of Partners Group's Mumbai office and is a part of the Private Equity Goods and Products business unit. He is a member of the Private Equity Direct Co-Investments, extension secondaries and direct lead growth investments in the Goods and Products Investment Committee as well as member of the Board of Directors of the firm's portfolio company Ecom Express. He has 18 years of industry experience. Prior to joining Partners Group, he worked at TA Associates, where he led the firm's investment efforts in the consumer and healthcare sectors in India, and at Sequoia Capital and McKinsey & Co.



He holds an MBA from INSEAD, France, where he was a member of the Dean's List, and a bachelor's degree in economics from St. Stephen's College, University of Delhi. Vageesh is a member of the Mumbai chapter of the Entrepreneurs' Organization (EO).

**Topic:** Lessons in Investing from Private Equity